

Markets at a Glance

Performance Statistics

31 January 2026

FTSE/JSE INDICES	Current Index	January 2026	3 Months	12 Months	3 Years (p.a.)
All Share Index	120046	3.72%	10.31%	44.35%	18.90%
FTSE/JSE Responsible Investment Index	21888	4.15%	10.65%	46.18%	16.43%
FTSE/JSE Responsible Investment Top 30 Index	30274	5.63%	16.44%	41.51%	15.36%
Top 40	112229	3.98%	10.41%	48.69%	19.07%
SA Listed Property Index	492	0.98%	8.86%	35.00%	23.67%
Resource 20	139925	13.16%	31.94%	134.34%	26.53%
Industrial 25	132925	-3.85%	-7.34%	13.44%	11.61%
Financial 15	25595	2.90%	12.91%	34.50%	23.07%

INTERNATIONAL	Current Index	January 2026	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	8127	-0.28%	0.07%	2.22%	4.69%
DAX Index (Frankfort)	24539	0.20%	2.42%	12.92%	17.50%
DJ Industrial Index (New York)	48892	1.73%	2.80%	9.76%	12.78%
FTSE 100 Index (London)	10224	2.94%	5.21%	17.86%	9.57%
Hang Seng Index (Hong Kong)	27387	6.85%	5.71%	35.41%	7.83%
MSCI Emerging Markets Free Index US\$	1528	8.81%	9.03%	39.76%	14.00%
MSCI World Index Gross Dividends US\$	21577	2.26%	3.44%	20.08%	19.85%
NASDAQ Composite Index (New York)	23462	0.95%	-1.11%	19.54%	26.52%
Nikkei 225 Index (Tokyo)	53323	5.93%	1.74%	34.75%	24.96%
Shanghai Securities Index (China)	4118	3.76%	4.13%	26.68%	8.15%
S&P 500 Index (New York)	6939	1.37%	1.44%	14.87%	19.40%

FIXED INTEREST	January 2026	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	1.95%	8.32%	26.11%	16.52%	12.80%
STeFI	0.55%	1.71%	7.42%	8.00%	6.65%

INFLATION	January 2026	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.19%	0.19%	3.60%	3.92%	4.97%
SA PPI	0.19%	0.10%	2.88%	2.50%	6.28%
US CPI	-0.02%	-0.23%	2.68%	2.97%	4.46%
CH CPI	0.19%	0.29%	0.78%	0.13%	0.75%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 January 2026	31 December 2025	31 October 2025	31 January 2025	31 January 2023
ZAR/US\$	R16.14	R16.56	R17.33	R18.67	R17.41
ZAR/EUR	R19.12	R19.45	R19.99	R19.34	R18.91
ZAR/GBP	R22.09	R22.30	R22.78	R23.15	R21.45

COMMODITIES	31 January 2026	31 December 2025	31 October 2025	31 January 2025	31 January 2023
Gold US\$/oz	\$4,981.85	\$4,367.80	\$4,011.50	\$2,812.05	\$1,923.90
Platinum US\$/oz	\$2,210.00	\$2,226.00	\$1,589.00	\$975.00	\$1,004.00
Oil (Brent) US\$/barrel	\$69.32	\$60.85	\$64.77	\$75.67	\$85.46

INTEREST RATES	31 January 2026	31 December 2025	31 October 2025	31 January 2025	31 January 2023
SA Repo rate	6.75%	6.75%	7.00%	7.50%	7.25%
ECB Interest rate	2.15%	2.15%	2.15%	2.90%	2.50%
US Federal rate	3.75%	3.75%	4.25%	4.50%	4.50%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Sibanye Stillwater	21.95%	59.25%	92.29%	309.89%	31.26
Glencore	20.63%	32.34%	52.22%	35.94%	-
Impala Platinum Holdings Ltd	20.61%	69.53%	83.82%	207.84%	390.17
Northham Platinum	17.71%	36.85%	89.15%	213.30%	105.34
Goldfields Ltd	17.09%	25.32%	92.77%	162.80%	21.95

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Richemont	-14.53%	-9.18%	4.08%	-14.52%	24.03
Naspers Ltd	-10.23%	-18.73%	-12.19%	25.58%	6.61
Prosus	-9.12%	-22.25%	-10.70%	29.41%	19.28
Mondi Plc	-8.07%	-2.78%	-24.56%	-35.46%	16.91
Reinet Investments SCA	-4.26%	0.14%	5.47%	20.08%	441.50