



Markets at a Glance

Performance Statistics

31 March 2026

FTSE/JSE INDICES	Current Index	March 2026	3 Months	12 Months	3 Years (p.a.)
All Share Index	114068	-10.45%	-0.61%	33.60%	18.59%
FTSE/JSE Responsible Investment Index	20656	-12.09%	-1.71%	31.24%	16.33%
FTSE/JSE Responsible Investment Top 30 Index	28779	-11.17%	0.41%	31.33%	15.26%
Top 40	106292	-10.85%	-0.64%	35.23%	18.54%
SA Listed Property Index	461	-11.41%	-4.92%	28.65%	22.92%
Resource 20	130481	-16.52%	7.15%	95.64%	29.05%
Industrial 25	125672	-5.02%	-8.73%	4.36%	9.33%
Financial 15	24653	-9.79%	-0.29%	29.02%	23.21%

INTERNATIONAL	Current Index	March 2026	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	7817	-8.90%	-4.08%	0.34%	2.20%
DAX Index (Frankfort)	22680	-10.30%	-7.39%	2.33%	13.22%
DJ Industrial Index (New York)	46342	-5.38%	-3.58%	10.33%	12.09%
FTSE 100 Index (London)	10176	-6.73%	2.47%	18.57%	10.07%
Hang Seng Index (Hong Kong)	24788	-6.92%	-3.29%	7.22%	6.71%
MSCI Emerging Markets Free Index US\$	1397	-13.26%	-0.51%	26.86%	12.16%
MSCI World Index Gross Dividends US\$	20367	-6.32%	-3.47%	19.39%	17.29%
NASDAQ Composite Index (New York)	21591	-4.75%	-7.11%	24.81%	20.89%
Nikkei 225 Index (Tokyo)	51064	-13.23%	1.44%	43.37%	22.12%
Shanghai Securities Index (China)	3892	-6.51%	-1.94%	16.67%	5.94%
S&P 500 Index (New York)	6529	-5.09%	-4.63%	16.33%	16.69%

FIXED INTEREST	March 2026	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
ALBI	-6.83%	-3.36%	19.24%	14.29%	12.16%
STeFI	0.56%	1.66%	7.28%	7.98%	6.76%

INFLATION	March 2026	3 Months	12 Months	3 Years (p.a.)	5 Years (p.a.)
SA CPI	0.39%	0.77%	2.96%	3.90%	4.86%
SA PPI	0.00%	0.00%	1.77%	2.44%	5.91%
US CPI	0.47%	0.82%	2.41%	2.80%	4.44%
CH CPI	0.96%	1.35%	1.35%	0.45%	0.66%

Note: Inflation figures have a one month lag period

EXCHANGE RATES	31 March 2026	28 February 2026	31 December 2025	31 March 2025	31 March 2023
ZAR/US\$	R16.94	R15.94	R16.56	R18.32	R17.79
ZAR/EUR	R19.57	R18.83	R19.45	R19.82	R19.29
ZAR/GBP	R22.41	R21.49	R22.30	R23.66	R21.94

COMMODITIES	31 March 2026	28 February 2026	31 December 2025	31 March 2025	31 March 2023
Gold US\$/oz	\$4,553.95	\$5,222.30	\$4,367.80	\$3,115.10	\$1,979.70
Platinum US\$/oz	\$1,908.00	\$2,366.00	\$2,226.00	\$993.00	\$981.00
Oil (Brent) US\$/barrel	\$103.97	\$72.87	\$60.85	\$74.77	\$79.89

INTEREST RATES	31 March 2026	28 February 2026	31 Decemer 2025	31 March 2025	31 March 2023
SA Repo rate	6.75%	6.75%	6.75%	7.50%	7.75%
ECB Interest rate	2.15%	2.15%	2.15%	2.65%	3.50%
US Federal rate	3.75%	3.75%	3.75%	4.50%	5.00%

Note: Information stated as at the date indicated

BEST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Sasol Ltd	55.10%	112.21%	109.72%	194.60%	7.50
Glencore	11.78%	40.42%	60.59%	90.23%	60.63
Shoprite Holdings Ltd	4.26%	2.06%	0.65%	1.13%	18.80
British American Tobacco	-0.39%	5.40%	8.76%	31.47%	12.90
Reinet Investments SCA	-1.72%	-4.64%	9.52%	24.23%	439.75

WORST PERFORMING STOCKS OF THE MONTH ON THE JSE	1 Month	3 Months	6 Months	12 Months	PE Ratio
Impala Platinum Holdings Ltd	-32.44%	-8.81%	8.33%	89.75%	26.31
Harmony Gold Mining Company Ltd	-28.66%	-24.05%	-18.69%	-3.94%	10.41
Sibanye Stillwater	-27.09%	-15.64%	3.55%	145.03%	20.92
Valterra	-24.85%	-0.61%	13.41%	90.78%	22.17
Northham Platinum	-21.51%	0.89%	21.04%	159.79%	18.70