



## Markets at a Glance

### Performance Statistics

30 April 2026

FTSE/JSE INDICES	Current Index	April 2026	3 Months	12 Months	3 Years (p.a.)
All Share Index	115181	1.65%	-2.60%	30.14%	17.93%
FTSE/JSE Responsible Investment Index	20821	0.80%	-4.88%	28.24%	15.62%
FTSE/JSE Responsible Investment Top 30 Index	28861	0.29%	-4.67%	29.74%	13.93%
Top 40	107229	1.56%	-2.96%	31.42%	17.79%
SA Listed Property Index	482	5.40%	-0.75%	26.04%	22.94%
Resource 20	126963	-2.59%	-7.76%	86.03%	26.19%
Industrial 25	128995	3.05%	-2.18%	2.17%	9.27%
Financial 15	25305	4.30%	1.06%	28.47%	23.60%

INTERNATIONAL	Current Index	April 2026	3 Months	12 Months	3 Years (p.a.)
CAC 40 Index (Paris)	8072	3.26%	-0.67%	6.30%	2.52%
DAX Index (Frankfort)	23955	5.62%	-2.38%	6.48%	14.58%
DJ Industrial Index (New York)	48862	5.44%	-0.06%	20.14%	12.74%
FTSE 100 Index (London)	10213	0.36%	-0.10%	20.23%	9.07%
Hang Seng Index (Hong Kong)	25777	3.99%	-5.88%	16.53%	9.02%
MSCI Emerging Markets Free Index US\$	1600	14.53%	4.72%	43.80%	17.87%
MSCI World Index Gross Dividends US\$	22329	9.64%	3.49%	29.68%	20.22%
NASDAQ Composite Index (New York)	24673	14.28%	5.16%	41.42%	26.37%
Nikkei 225 Index (Tokyo)	59285	16.10%	11.18%	64.47%	27.13%
Shanghai Securities Index (China)	4112	5.66%	-0.14%	25.41%	7.36%
S&P 500 Index (New York)	7136	9.30%	2.84%	28.14%	19.62%

<b>FIXED INTEREST</b>	<b>April 2026</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
ALBI	3.27%	-2.11%	22.21%	15.95%	12.47%
STeFI	0.54%	1.63%	7.20%	7.96%	6.81%

<b>INFLATION</b>	<b>April 2026</b>	<b>3 Months</b>	<b>12 Months</b>	<b>3 Years (p.a.)</b>	<b>5 Years (p.a.)</b>
SA CPI	0.58%	1.16%	3.15%	3.73%	4.83%
SA PPI	1.06%	0.87%	2.25%	2.44%	5.86%
US CPI	1.05%	1.90%	3.26%	3.04%	4.51%
CH CPI	-0.69%	0.46%	1.04%	0.31%	0.62%

Note: Inflation figures have a one month lag period

<b>EXCHANGE RATES</b>	<b>30 April 2026</b>	<b>31 March 2026</b>	<b>31 January 2026</b>	<b>30 April 2025</b>	<b>30 April 2023</b>
ZAR/US\$	R16.83	R16.94	R16.14	R18.61	R18.29
ZAR/EUR	R19.65	R19.57	R19.12	R21.08	R20.15
ZAR/GBP	R22.69	R22.41	R22.09	R24.80	R22.98

<b>COMMODITIES</b>	<b>30 April 2026</b>	<b>31 March 2026</b>	<b>31 January 2026</b>	<b>30 April 2025</b>	<b>30 April 2023</b>
Gold US\$/oz	\$4,522.10	\$4,553.95	\$4,981.85	\$3,302.05	\$1,982.55
Platinum US\$/oz	\$1,903.00	\$1,908.00	\$2,210.00	\$972.00	\$1,074.00
Oil (Brent) US\$/barrel	\$118.03	\$103.97	\$69.32	\$61.06	\$80.33

<b>INTEREST RATES</b>	<b>30 April 2026</b>	<b>31 March 2026</b>	<b>31 January 2026</b>	<b>30 April 2025</b>	<b>30 April 2023</b>
SA Repo rate	6.75%	6.75%	6.75%	7.50%	7.75%
ECB Interest rate	2.15%	2.15%	2.15%	2.65%	3.50%
US Federal rate	3.75%	3.75%	3.75%	4.50%	5.00%

Note: Information stated as at the date indicated

<b>BEST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
Anglo American Plc	12.80%	8.81%	23.67%	42.26%	115.93
Investec Plc	9.62%	6.72%	8.15%	22.26%	8.54
Investec Ltd	8.65%	5.44%	6.28%	19.82%	8.35
BHP Group	8.48%	17.18%	33.25%	49.86%	17.74
Richemont	7.00%	2.11%	-7.26%	-3.19%	24.54

<b>WORST PERFORMING STOCKS OF THE MONTH ON THE JSE</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>12 Months</b>	<b>PE Ratio</b>
Clicks	-9.23%	-19.27%	-28.02%	-33.58%	18.63
Goldfields Ltd	-6.38%	-16.21%	5.01%	69.92%	14.02
Northham Platinum	-5.92%	-19.35%	10.36%	156.99%	17.60
Anglogold Ashanti Ltd	-5.54%	0.70%	29.17%	99.90%	15.63
Valterra	-4.71%	-12.17%	24.30%	108.86%	21.13